

Capital Purchase Worksheet

Directions:

Please complete all questions below and submit to Mike Thompson and Wayne Trawick for approval.

Submitted by: Darrell Russell

Date Submitted: 11/26/2018

Is this purchase listed as a capital purchase in the approved budget? yes

What amount is approved in the budget for this purchase? \$150,000.00

Description of the item and why the item is needed at this time.

JD 550 K bulldozer

Can your job be performed without the purchase of this item? Please explain below.

No. Our current bull dozer is two sizes smaller and is not practical for the types of jobs we are performing.

Have you obtained any quotes on the purchase to determine if it will come in, at, or below budget? If so, please attach.

yes

Is this to replace a current capital asset? yes

If so please list below the item being replaced and why it can not be used any longer.

We look to replace a 2008 Kamatsu D31PX-22 bull dozer. It has engine problems and has been suggested we replace the engine. The under carriage is shot and needs a complete make over. Engine hours are not high with only 3,346 hours. We will replace with it with one twice its size to accomadate new work loads.

How do you plan to dispose of the item that is being replaced?

JM Woods auction in Montgomery

Approval by City Administrator

Signature and Date

Approval by Council President

Signature and Date

Deena Townsend

From: Darrell Russell [drussell@cityoffoley.org]
Sent: Monday, November 26, 2018 8:26 AM
To: Deena Townsend
Subject: FW: capital purchase request
Attachments: Capital Purchase - Capital Project Worksheet JD 550 K.xlsx

Categories: Follow up, Darrell/Rick

Darrell Russell

Public Works Superintendent
(251) 943-8897 office

From: Wayne [mailto:wtrawick@trawickb.com]
Sent: Monday, November 26, 2018 8:22 AM
To: Michael Thompson; Darrell Russell; Sue Steigerwald; Miranda Bell
Subject: RE: capital purchase request

Good to go on the agenda for Dec. 17th

Wayne

From: Michael Thompson <mthompson@cityoffoley.org>
Sent: Monday, November 26, 2018 8:18 AM
To: Wayne <wtrawick@trawickb.com>; Darrell Russell <drussell@cityoffoley.org>; Sue Steigerwald <ssteigerwald@cityoffoley.org>; Miranda Bell <mbell@cityoffoley.org>
Subject: Fwd: capital purchase request

Wayne,

This is for a capital purchase item within our capital plan (bulldozer replacement). The quote is under our budget so I am fine with the purchase. Please let Darrell know if you are OK with us adding it to the next agenda. This is like the fire truck, where we are being told that tariffs on steel is going to bump the prices for orders after the first of the year.

Darrell,
Do you anticipate any value when selling the old bulldozer?

Mike

----- Forwarded message -----

From: Darrell Russell <drussell@cityoffoley.org>
Date: Mon, Nov 26, 2018 at 8:11 AM
Subject: capital purchase request
To: Michael Thompson <mthompson@cityoffoley.org>
Cc: Sue Steigerwald <ssteigerwald@cityoffoley.org>, Miranda Bell <mbell@cityoffoley.org>, Richard Rider <rrider@cityoffoley.org>

Mike

I would like to move forward on the purchase of a replacement bull dozer. My goal is to have this request on the agenda for December 17. Our representative from Beard Equipment has made statements that the price of these units will rise at the start of the new year. We need to lock this price in, if we are to purchase this fiscal year. Please see attached is a quote and worksheet.

Thanks

Darrell Russell

Public Works Superintendent

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