

Date: April 7, 2014

AMENDMENT No. 1
to
City of Foley, Alabama
Master Services Agreement

for

Agreement approved and adopted **June 17th, 2013**

by and between

City of Foley, Owner
and
Hoar Program Management LLC, Consultant

The following changes in the said contract are made therein:

Modify the agreement per article 5.2.1 to incorporate 2 additional projects including the Coastal Alabama Farmers and Fishermans Market (CAFFM) Phase 2 and the Foley Sports Complex.

Modify article 3 of agreement to incorporate HPM's basic scope of services for CAFFM Phase 2 to include:

- Assist the CAFFM in selection of Architect or Record
- Act as Owner's Representative / Liaison to Architect of Record
- Negotiate Fee for Architect of Record
- Monitor Schematic, 30%, 60%, 90% Design Development
- Recommend Value Engineering to Architect where required
- Validate Budget at 30%, 60%, 90% Design Development
- Assist the CAFFM in selection of Construction Manager(CM) as Contractor
- Prepare Construction Manager's Contract and Contract Exhibits
- Review Construction Manager's Estimate
- Recommend Value Engineering to Construction Manager where required
- Validate Construction Manager's Estimate
- Monitor Construction Activities, Construction Schedule, and Cost Control of all Construction Manager's Work Packages.
- Provide weekly progress reports on Construction Manager's progress
- Provide executive summaries of project status to Mayor and Council Members on request.

Modify article 3 of agreement to incorporate HPM's basic scope of services for Foley Sports Complex to include:

- Act as Owner's Representative/Liaison between City of Foley Staff and all entities associated with Blue Collar.
- Monitor Design Development, and Estimate Review of Blue Collar's Architect and Contractor
- Recommend Value Engineering where required to Blue Collar's Architect and Contractor
- Validate Blue Collar's Contractor's Estimate
- Review all Work Package Bids received from Blue Collar's Contractor
- Monitor Construction Activities, Construction Schedule, and Cost Control of Blue Collar's Contractor.
- Provide weekly progress reports on Blue Collar's Contractor's Progress
- Provide executive summaries of project status to Mayor and Council Members on request.

Modify article 4 of agreement to extend the duration of the agreement from June 17th 2014 until June 17th, 2015.

Modify article 7.1 Basis of Contract Price to include:

- Lump sum amount of \$77,500 for services for CAFFM Phase 2 – See attached breakdown
- Lump sum amount of \$161,200 for services for Foley Sports Complex – See attached breakdown

Basis of fee for Amendment in addition to scope of services:

For CAFFM Phase 2:

Anticipated construction NTP is May 1, 2014.

Anticipated construction completion is September 15, 2014

Anticipated fiscal year 2014 fees is \$77,500

For Foley Sports Complex:

Anticipated construction NTP is May 1, 2014

Anticipated construction completion is April 31, 2015

Anticipated fiscal year 2014 fees is \$67,000

Anticipated fiscal year 2015 fees is \$94,200

If the anticipated basic scope of services changes significantly and/or construction period extends beyond our current anticipated completion date's HPM will follow the procedures outlined in article 5 of the current contract.

The Owner and the Consultant agree to the terms of this Amendment as contained herein.

CONTRACTING PARTIES

Consultant

Hoar Program Management, LLC

Owner

City of Foley

By: _____
Mike Lanier - President

By: _____
John Koniar - Mayor

PM Services for Coastal Alabama Farmers and Fishermans Market Phase 2 May 1, 2014 – September 15, 2014



Phase I

TASKS - Completed

- Assist the CAFFM in selection of Architect of Record.
- Act as Owner's Rep / Liaison between City of Foley Staff and Architect of Record
- Negotiate Fee for Architect of Record
- Monitor design development
- Provide executive summaries to Mayor and Council Members on request

HPM FEE

20 hours
at
\$155 per hour=
\$3,100

Phase II

TASKS - Completed

- Act as Owner's Rep / Liaison between CAFFM and Architect of Record
- Monitor 30% design development and budget review
- Recommend value engineering where required
- Validate 30% budget
- Provide executive summaries to Mayor and Council Members on request

HPM FEE

20 hours
at
\$155 per hour=
\$3,100

Phase III

TASKS - Completed

- Act as Owner's Rep / Liaison between CAFFM and Architect of Record
- Monitor 60% design development and budget review
- Recommend value engineering where required
- Validate 60% budget
- Provide executive summaries to Mayor and Council Members on request

HPM FEE

20 hours
at
\$155 per hour=
\$3,100

Phase IV

TASKS - Completed

- Act as Owner's Rep / Liaison between CAFFM and Architect of Record
- Monitor 90% design development and budget review
- Recommend value engineering where required
- Validate 90 % budget
- Provide executive summaries to Mayor and Council Members on request

HPM FEE

20 hours
at
\$155 per hour=
\$3,100

Phase V

TASKS

- Assist the CAFFM with selection of Construction Manager (CM)
- Act as Owner's Rep / Liaison between CAFFM, Architect of Record, and CM
- Prepare CM's Contract and Contract Exhibit's
- Review and Validate CM's Estimate
- Recommend value engineering where required
- Provide executive summaries to Mayor and Council Members on request

HPM FEE

40 hours
at
\$155 per hour=
\$6,200

Phase VI

TASKS

- Act as Owner's Rep / Liaison between CAFFM, Architect of Record, and CM
- Monitor all CM's work packages
- Monitor construction activities, construction schedule, and cost control of CM's work packages
- Provide weekly progress reports
- Provide executive summaries to Mayor and Council Members on request

HPM FEE

380 hours
at
\$155 per hour=
\$58,900

PM Services for City of Foley Sports Complex

Tentative: May 1, 2014 – April 30, 2015



Phase I	Phase II	Phase III	Phase IV	Phase V	Phase VI
TASKS • Act as Owner's Rep / Liaison between City of Foley Staff and Blue Collar • Monitor schematic design development and budget review • Provide executive summaries to Mayor and Council Members on request	TASKS • Act as Owner's Rep / Liaison between City of Foley Staff and Blue Collar • Monitor 30% design development and budget review • Recommend value engineering where required • Recommend value engineering where required • Provide executive summaries to Mayor and Council Members on request	TASKS • Act as Owner's Rep / Liaison between City of Foley Staff and Blue Collar • Review site-work bids • Provide executive summaries to Mayor and Council Members on request	TASKS • Act as Owner's Rep / Liaison between City of Foley Staff and Blue Collar • Monitor 60% design development and budget review • Recommend value engineering where required • Monitor site-work package • Provide weekly progress reports • Provide executive summaries to Mayor and Council Members on request	TASKS • Act as Owner's Rep / Liaison between City of Foley Staff and Blue Collar • Monitor site-work package schedule • Monitor construction, construction schedule and cost control of site-work package • Monitor remaining packages CD's • Review remaining work packages bids • Provide weekly progress reports • Provide executive summaries to Mayor and Council Members on request	TASKS • Act as Owner's Rep / Liaison between City of Foley Staff and Blue Collar • Monitor all remaining work packages • Monitor construction activities, construction schedule and cost control of remaining work packages • Provide weekly progress reports • Provide executive summaries to Mayor and Council Members on request
HPM FEE 20 hours at \$155 per hour= \$3,100	HPM FEE 60 hours at \$155 per hour= \$9,300	HPM FEE 20 hours at \$155 per hour= \$3,100	HPM FEE 100 hours at \$155 per hour= \$15,500	HPM FEE 200 hours at \$155 per hour= \$31,000	HPM FEE 640 hours at \$155 per hour= \$99,200