

120 S. MCKENZIE STREET Foliy, Alabama 36535 www.cityoffoley.org (251) 952-4011

February 23, 2024

Mayor and City Council City of Foley 407 East Laurel Avenue Foley, Alabama 36535

RE:

Request for Rezoning

Dear Mayor Hellmich and City Council Members,

The City of Foley Planning Commission held a meeting on February 21, 2024 and the following action was taken:

Fern Medical Office Complex/Fikes Wholesale Inc. - Rezoning

The City of Foley Planning Commission has received a request to recommend to the Mayor and Council the rezoning of 12.18 +/- acres. Property is currently zoned B-1A (Extended Business District) & M-1 (Light Industrial District). Proposed zoning is PUD (Planned Unit Development). Property is located E. of N. McKenzie St. and N. of E. Berry Ave. Applicant is Engineering Design Group, LLC.

Planning Commission Action:

Commissioner Engel made a motion to recommend the requested rezoning to the Mayor and Council. Commissioner Mixon seconded the motion. All Commissioners voted aye.

Motion to recommend the requested rezoning to the Mayor and Council passes.

Please let me know if you have any questions or concerns.

Respectfully,

Melissa Ringler

Melissa Ringler Planning & Zoning Coordinator Adam Spangrud
Partner
Fern Avenue Medical Office Park
Fern Avenue, Foley, AL 36535
adam.spangrud@clientac.com
251.923.7760 office

January 24, 2024024

Zoning and Planning Commission City of Foley Foley City Hall, 407 E. Laurel Avenue, Foley, 36535

Subject: Request for Planned Unit Development (PUD) for Fern Avenue Medical Office Park

Dear Planning Commission,

I am writing on behalf of Fern Avenue Medical Office Park to formally request consideration for a Planned Unit Development (PUD) in alignment with the vision and goals of the City of Foley.

Fern Avenue Medical Office Park recognizes the city's commitment to fostering growth in the medical overlay district. Our proposal aims to contribute significantly to this vision by creating a thriving medical village within the area. This initiative is driven by our dedication to bringing new medical specialists and service providers to our community.

We firmly believe that the establishment of a Planned Unit Development is not only in line with the City of Foley's strategic goals but also crucial for the enhancement of healthcare services available to our residents. By fostering collaboration and mutual support among medical professionals, Fern Avenue Medical Office Park seeks to create a dynamic hub that will benefit both the healthcare providers and the community they serve.

In undertaking this Planned Unit Development, Fern Avenue Medical Office Park envisions a transformative impact on the healthcare landscape on both the City of Foley, and surrounding communities. The proposed development serves as a strategic response to the growing healthcare needs of Foley residents and positions our city as a hub for innovative and accessible medical services.

The establishment of a medical village within the City of Foley will contribute significantly to the local economy by attracting new medical specialists and service providers. This influx of healthcare professionals not only enhances the overall healthcare infrastructure but also stimulates economic growth, creating employment opportunities and fostering a vibrant healthcare ecosystem.

Foley residents and those from neighboring communities will benefit immensely from the introduction of diverse and specialized medical services offered within the medical village. The collaborative environment we aim to create will facilitate multidisciplinary approaches to healthcare, resulting in comprehensive and personalized treatment options for patients.

Moreover, by bringing together a variety of healthcare providers, Foley residents will have the convenience of accessing a spectrum of medical services in one centralized location. This eliminates the

need for extensive travel and enhances the overall healthcare experience for the community. Residents will enjoy the advantages of having a diverse array of medical specialists within close proximity, fostering a sense of community-centric healthcare.

Additionally, the collaborative nature of the medical village encourages knowledge-sharing and innovation, which ultimately benefits patients through improved medical practices and outcomes. The City of Foley will be recognized not only for its commitment to community health but also for fostering an environment that supports the growth and collaboration of healthcare professionals.

In seeking approval for this Planned Unit Development, Fern Avenue Medical Office Park is committed to ensuring that our project aligns seamlessly with the City of Foley's vision for the medical overlay district. We are confident that this development will not only elevate healthcare services but also serve as a model for future growth and innovation in our city.

We appreciate your time and consideration of our proposal. We look forward to the opportunity to discuss this matter further and address any questions or concerns you may have. Thank you for your attention to this important request.

Sincerely,

Adam Spangrud

Partner

Fern Avenue Medical Office Park P.O. Box 1955, Fairhope, AL 36533

251.923.7760 office

adam.spangrud@clientac.com



PLANNING COMMISSION JOINT STAFF REPORT: February 2024

STAFF

RECOMMENDATION:

Approve

PROJECT NAME:

Rezone- Fern Medical Office Complex

REQUEST:

Zoning Application

SUB TYPE:

Re-Zoning Application

OWNER / APPLICANT: Austin Lutz, Engineering

Design Group, LLC

ACREAGE: 12.18

PIN#(s): 27287

LOCATION: E of N McKenzie St, N of E Berry

Ave

PROJECT DESCRIPTION: Rezone- Fern Medical

Office Complex

CURRENT ZONING: B-1A & M-1

OVERLAY DISTRICT: Medical Overlay

REQUESTED ZONING: N/A

ADJACENT ZONING: M-1, B-1A, B-3

FUTURE LAND USE: IN (Industrial District) &

MxU Mixed Use (Commercial/Residential)

EXISTING LAND USE: Vacant



UTILITY LETTERS

RECEIVED:

Yes

DEED RECEIVED:

Yes

AGENT AUTHORIZATION:

Yes

Reviewer: Miriam Boone, 251-952-4011, mboone@cityoffoley.org, Building Department

Review Status: Approved

1. This site plan appears to meet the criteria for a PUD as well as the FMOD.

Reviewer: Engineering Team, 2519524021, tdavis@cityoffoley.org cchristian@cityoffoley.org,

Engineering

Review Status: Approved

1. Sidewalks will be required along frontage

2. How will LID requirements be met?

Reviewer: Angie Eckman, 251-923-4267 xt. 885, aeckman@cityoffoley.org, Environmental

Review Status: Approved

1. Environmental is okay with the rezoning. A more in-depth review will be conducted during the LDP application.

Reviewer: Brad Hall, 251-971-6028, bhall@cityoffoley.org, Fire Department

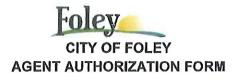
Review Status: Approved

1. Geo-grid to be installed in boulevard grassy areas

Reviewer: Chuck Lay, 251-952-4011, clay@cityoffoley.org, Building Department

Review Status: Approved

1. Building Safety and Floodplain Management are not opposed to the rezone



I/We authorize and per	mitENGINEE	RING DESIGN GROUP LLC
to act as My/Our rep	resentative and ag	gent in any manner regarding this application which
relates to property des	cribed as tax parce	I ID#54-05-21-3-000-002.000
I/We understand that relating to the submitted this, I/We release the behalf by the authorized on and submitted with	the agent represe al, status, condition City of Foley from ed agent and repre this application is to vill result in the revo	entation may include but not be limited to decisions as, or withdrawal of this application. In understanding any liability resulting from actions made on My/Ouesentative. I hereby certify that the information stated rue and correct. I also understand that the submittal of ocation of this application and any work performed will
, , , , , , , , , , , , , , , , , , ,		
		nt to the authorized representative. It will be the eowner(s) adequately informed as to the status of the
PROPERTY OWNER(S):	
Fikes Wholesale I	nc. c/o Costorde	LLC, Agent
Name(s) printed		
9764 Whithorn Dr	ive	
Address		
Houston, TX 770	95	
City/State		
281-382-7117 De	nise@costorde.c	om, Lauren@costorde.com
Phone	Email	Fax
Denise Anderson	,	1/23/24
Signature(s)		Date
PROPERTY OWNER(S	S):	
Name(s) printed		
Address		
City/State		
Phone	Email	Fax
Signature(s)		Date

DOMESTIC LIMITED LIABILITY COMPANY (LLC) CERTIFICATE OF FORMATION

PURPOSE: In order to form a Limited Liability Company (LLC) under Section 10A-5A-2.01 of the <u>Code of Alabama</u> 1975, this Certificate of Formation and the appropriate filing fees must be filed with the Office of the Secretary of State. The information required in this form is required by Title 10A.

INSTRUCTIONS: Mail 2 copies of this completed form along with a self-addressed, stamped envelope to:

- *Secretary of State, Business Services, P.O. Box 5616, Montgomery, Alabama 36103.
- *Include a check, money order, or credit card payment for the \$200.00 processing fee.
- *The Secretary of State shall pay the sum of \$100.00 to the county treasurer for the county in which the office of the initial registered agent for that entity is located.
- *You may file the Certificate of Formation online in the time it takes to type this request.
- *The Certificate will not be registered if the credit/debit card does not authorize and will be removed from the index if the check is dishonored (\$30 fee).

This form must be typed and will not be accepted via email.

1. The name of the limited liability company (must contain the words "Limited Liability Company" or the abbreviation "L.L.C." or "LLC," and comply with <u>Code of Alabama</u>, Section 10A-1-5.06. You may use Professional or Series before Limited Liability Company or LLC (or PLLC or SLLC) if they apply:

Fern Avenue Medical Office Park, LLC

- 2. *A copy of the Name Reservation Certificate from the Office of the Secretary of State must be attached.*
- 3. The name of the registered agent (only one agent): Cogency Global Inc.

Street (no PO Boxes) address of registered office (must be located in Alabama):

2 North Jackson Street, Suite 605, Montgomery, AL 36104

*COUNTY of above address:

Montgomery

Mailing address in Alabama of registered office (if different from street address): Same

4. The undersigned certify that there is at least one member of the limited liability company.

This form was prepared by: (type name and full address)

Christopher M. McNeill 300 Crescent Court, Suite 200 Dallas, Texas 75201 (For SOS Office Use Only)

Alabama Sec. Of State

New Entity 001-103-716 DLL Date 10/13/2023 Time 14:38 23:013 3 Pg Montgomery County

File \$100.00 County \$100.00

Total \$200.00 05/018

DOMESTIC LIMITED LIABILITY COMPANY (LLC) CERTIFICATE OF FORMATION

5.	71 11	
	Series LLC complying with Title 10A, Chapte	er 5A, Article 11
	Professional LLC complying with Title 10A,	Chapter 5A, Article 8
2	Non-Profit LLC complying with Section 10A-	-5A-1,04(c)
	of State, Business Services Division or at the del	ive immediately on the date received by the office of the Secretary ayed filing date (cannot be prior to the filing date) specified in as the effective date (must be on or after the date filed in the 90th day after the date this instrument was signed) and the time cannot be noon or midnight - 12:00)
	tachments with the filing).	determine to include herein (if this item is checked there must be
Dat	ate (MM/DD/YYYY)	Signature as required by 10A-5A-2.04
		Christopher M. McNeill
		Typed name of above signature
	*	Attorney-in-fact
		Typed title (organizer or attorney-in-fact)
Add	dditional organizers/attorney-in-facts may sign (add a	additional sheets if necessary).
*Cc	ounty of Registered Agent is requested in order to de	termine distribution of County filing fees.

Wes Allen Secretary of State P.O. Box 5616 Montgomery, AL 36103-5616

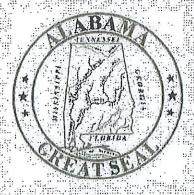
STATE OF ATABAMA

I, Wes Allen, Secretary of State of Alabama, having custody of the Great and Principal Seal of said State, do hereby certify that

pursuant to the provisions of Title 10A, Chapter 1, Article 5, Code of Alabama 1975, and upon an examination of the entity records on file in this office, the following entity name is reserved as available:

FERN AVENUE MEDICAL OFFICE PARK, LLC

This name reservation is for the exclusive use of KAMMI RESER, 40 WEST 14TH ST. STE. 2B, HELENA, MT 59601 for a period of one year beginning October 13, 2024 and expiring October 13, 2024



RES119675

In Testimony Whereof, I have hereunto set my hand and affixed the Great Seal of the State, at the Capitol, in the city of Montgomery, on this day.

October 13, 2023

Date

Win Qel

Wes Allen

Secretary of State

BALDWIN COUNTY, ALABAMA HARRY D'OLIVE, JR. PROBATE JUDGE Filed/cert. 03:23:2023 01:45:32 PM Deed Tax: \$1,725.00 Total: \$1,747.00 4 Pages

STATE OF ALABAMA COUNTY OF BALDWIN SCT-178958

WARRANTY DEED

KNOW ALL MEN BY THESE PRESENTS: That in consideration of One Million Seven Hundred Twenty Five Thousand and 00/100 Dollars (\$1,725,000.00) to the undersigned grantor in hand paid by the grantee herein, the receipt and sufficiency of which is hereby acknowledged, MPM INVESTMENTS, LLC, an Alabama limited liability company and DG&M DEVELOPMENT, LLC, an Alabama limited liability company (herein referred to as "Grantors"), do hereby grant, bargain, sell and convey unto FIKES WHOLESALE, INC., a Texas corporation (herein referred to as "Grantee"), the following described real estate situated in Baldwin County, Alabama, to wit:

See Exhibit "A" for legal description and permitted encumbrances.

TOGETHER WITH all and singular the rights, privileges, tenements, hereditaments, appurtenances thereunto belonging, or in anywise appertaining.

EXCEPTING THEREFROM all interests in and to all oil, gas and other minerals in, on and/or under said real property, together with all rights in connection therewith, as have previously been granted, reserved, leased or conveyed to others; it being the intention of the Grantor to convey only the interest Grantor owns therein, if any.

TO HAVE AND TO HOLD unto the said Grantee, its successors and assigns forever.

And Grantors, for themselves and their successors and assigns covenant with Grantee, its successor and assigns, that they are lawfully seized in fee simple of said premises; that the real property is free from all encumbrances; that they have a good right to sell and convey the same; that their and their successors and assigns shall warrant and forever defend the same to the said Grantee, its successors and assigns forever, against the lawful claims of all persons, whomsoever.

IN WITNESS WHEREOF, Grantors have caused this Warranty Deed to be duly executed by its duly authorized Member and Managing Member this 23day of 2023.

MPM INVESTMENTS, LLC

By: Malcom P. McLean, Jr.

Its Member

DG&M DEVELOPMENT, LLC

By: Malcom P. McLean, Jr. Its Managing Member

STATE OF ALABAMA COUNTY OF //oble

I, the undersigned authority, a Notary Public in and for said County in said State, hereby certify that Malcom P. McLean, Jr., whose name as Member of MPM Investments, LLC, is signed to the foregoing conveyance, and who is known to me, acknowledged before me on this day that, being informed of the contents of the conveyance, he, as such officer and with full authority, executed the same voluntarily for and as the act of said limited liability company.

Given under my hand and official seal this Notary Public **SEAL** FRANCES K. McKINNELL My Commission expires: **Notary Public** Alabama State At Large My Commission Expires 5/27/2026 STATE OF ALA **COUNTY OF** I, the undersigned authority, a Notary Public in and for said County in said State, hereby certify that Malcom P. McLean, Jr., whose name as Managing Member of DG&M Development, LLC, is signed to the foregoing conveyance, and who is known to me, acknowledged before me on this day that, being informed of the contents of the conveyance, he, as such officer and with full authority, executed the same voluntarily for and as the act of said limited liability company. Given under my hand and official seal this Alay of

HOTARY

AUBUG

[SEAL]

FRANCES K. McKINNELL Notary Public Alabama State At Large My Commission Expires 5/27/2026 My Commission expires:

EXHIBIT "A" LEGAL DESCRIPTION

Lots 1 & 2, Fikes Subdivision (a resubdivision of Lot 1-B, Fern Commercial Park, recorded in Slide 2465-A), as recorded in Slide 2881-D of the records in the Office of the Judge of Probate of Baldwin County.

SUBJECT TO:

- Right of Way granted City of Foley dated February 7, 2012 and recorded in Instrument No. 1478024.
- Terms, conditions, easements and restrictions as set out in deed from City of Foley to MPM Investments, LLC dated February 9, 2011 and recorded in Instrument No. 1324364.
- 3. Easement granted City of Foley by instrument dated April 18, 1967 and recorded in Deed Book 374, page 1000.
- Easement granted Utilities Board of the City of Foley by instrument dated May 8, 1981 and recorded in Real Property Book 92, page 295 and as shown on recorded plat.
- Declaration of easements by and between First Choice Property & Development, LLC and DG&M Development, LLC dated February 15, 2012 and recorded in Instrument No. 1326278 and amended by first amendment dated December 20, 2012 and recorded in Instrument No. 1377318 and as shown on recorded plat.
- Right of Way granted City of Foley dated February 9, 2012 and recorded in Instrument No. 1374421.
- 7. Reservations, restrictions, limitations, terms and conditions as set out in Ordinance No. 1180-11 and as filed as Instrument No. 1321093.
- 8. Reservations, restrictions, limitations, terms and conditions as set out in Ordinance No. 1180-11 and as filed as Instrument No. 1321094.
- Declaration of Easements between First Choice Property & Development, LLC and DG&M Development, LLC as recorded in Instrument No. 1326278.
- Terms, conditions, easements and restrictions as set out in deed from City of Foley to DG&M Development, LLC dated February 13, 2012 and recorded in Instrument No. 1325410.
- 11. Declaration of easements by and between First Choice Property & Development, LLC and DG&M Development, LLC dated February 15, 2012 and recorded in Instrument No. 1326787 and amended by first amendment dated December 20, 2012 and recorded in Instrument No. 1377318.

CONTINUED >>>

- 12. Easement granted to the City of Foley by instrument dated April 18, 1967 and filed for record in Deed Book 374, page 1000.
- 13. Easement granted the Utilities Board of the City of Foley by instrument dated May 8, 1981 and filed for record in Real Property Book 92, page 295 and as shown on recorded plat.
- 14. Building setback line, drainage and utility line easements and notes or restrictions as shown on recorded plat.
- *All recording references herein refer to the Office of the Judge of Probate of Baldwin County, Alabama.

GRANTOR'S MAILING ADDRESS:

GRANTEE'S MAILING ADDRESS:

MGM Investments, LLC

7685 Huy 595

Fikes Wholesale, Inc.

DG&M Development, LLC

7685 AJUS 595.

PROPERTY ADDRESS: 1280 McKenzie Street North, Foley, Al 36535

SALES PRICE: \$1,725,000.00

This instrument prepared by:

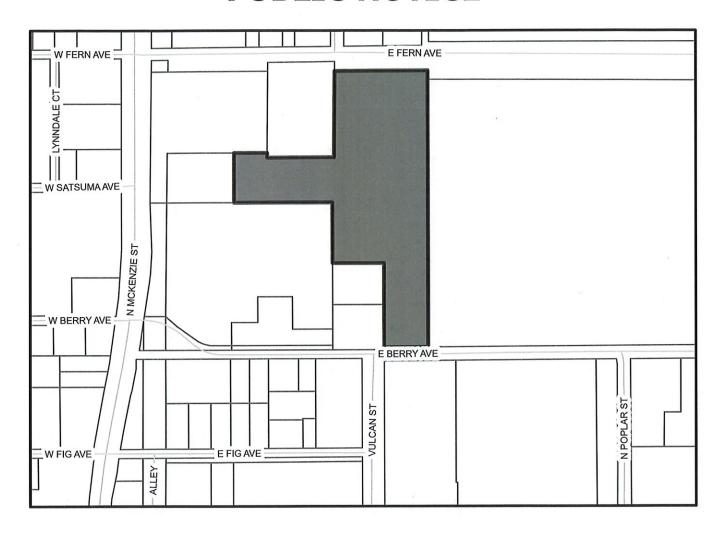
Amy Niesen, Attorney at Law | 600 North 20th Street | Birmingham, Alabama 35203 Note: The preparer of this instrument has served as a scrivener only and has not examined the title to the property for purposes of this transaction or rendered any opinion with respect thereto.

EXHIBIT "A" LEGAL DESCRIPTION

 $Lots\ 1\ \&\ 2, Fikes\ Subdivision\ (a\ resubdivision\ of\ Lot\ 1-B,\ Fern\ Commercial\ Park,\ recorded\ in\ Slide\ 2465-A),\ as\ recorded\ in\ Slide\ 2881-D\ of\ the\ records\ in\ the\ Office\ of\ the\ Judge\ of\ Probate\ of\ Baldwin\ County.$



PUBLIC NOTICE



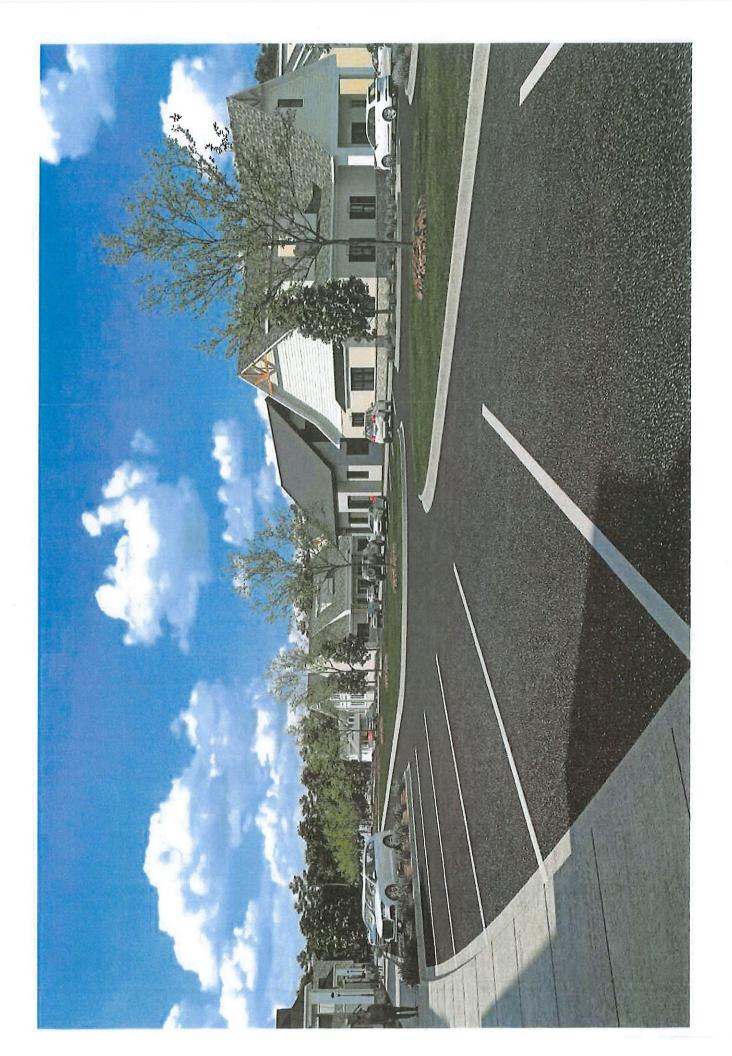
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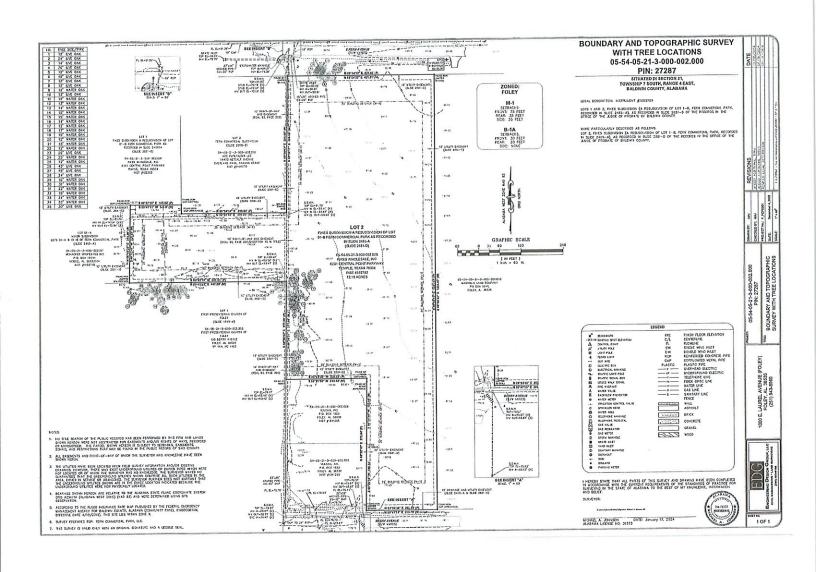
Anyone interested in this rezoning request may be heard at a public meeting scheduled for February 21, 2024 in the Council Chambers of City Hall located at 407 E. Laurel Ave., at 5:30 p.m. or may respond in writing to 120 S. McKenzie St., Foley, AL 36535.

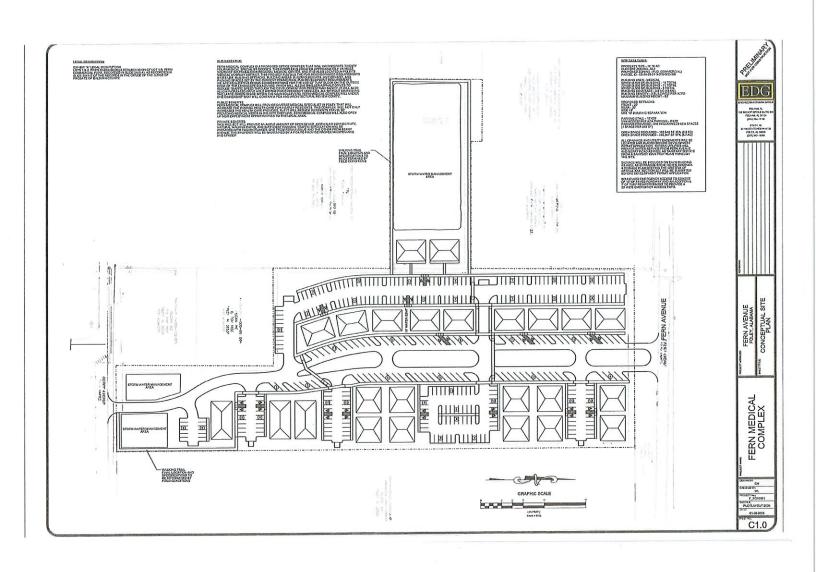
Wes Abrams
Planning Commission Chairman

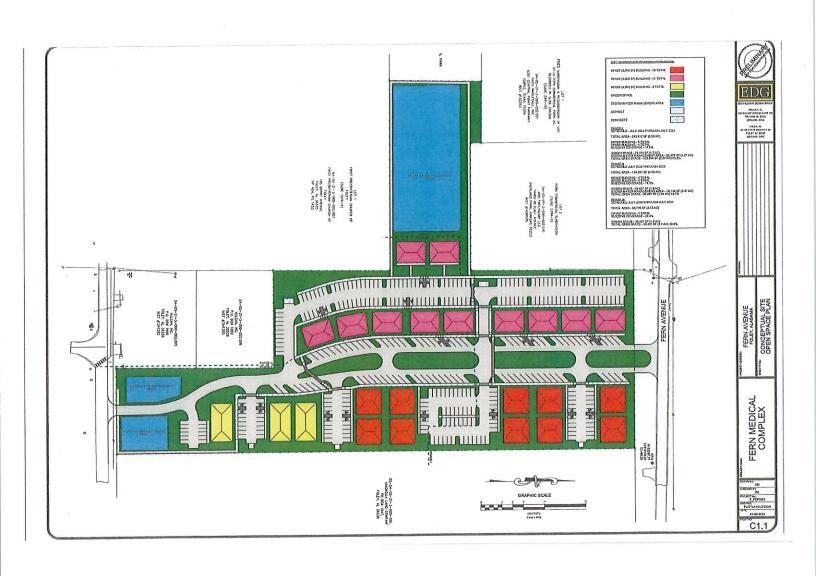


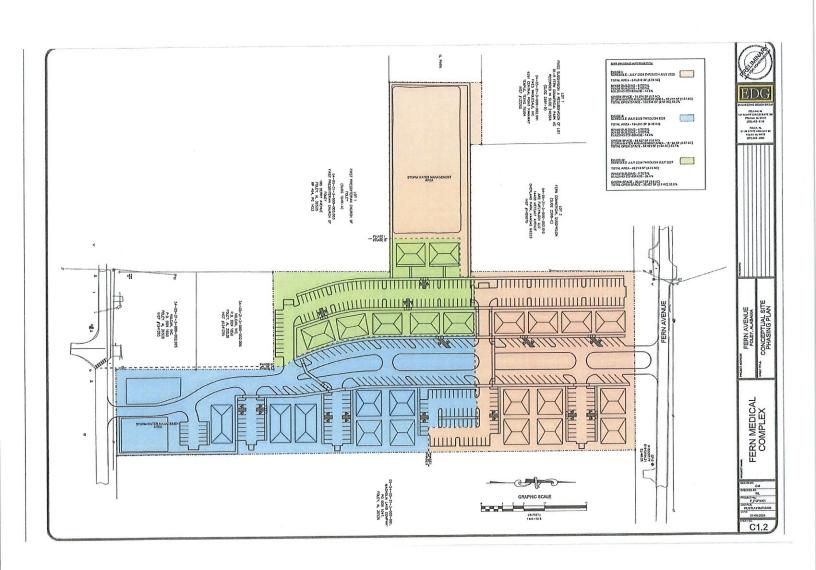


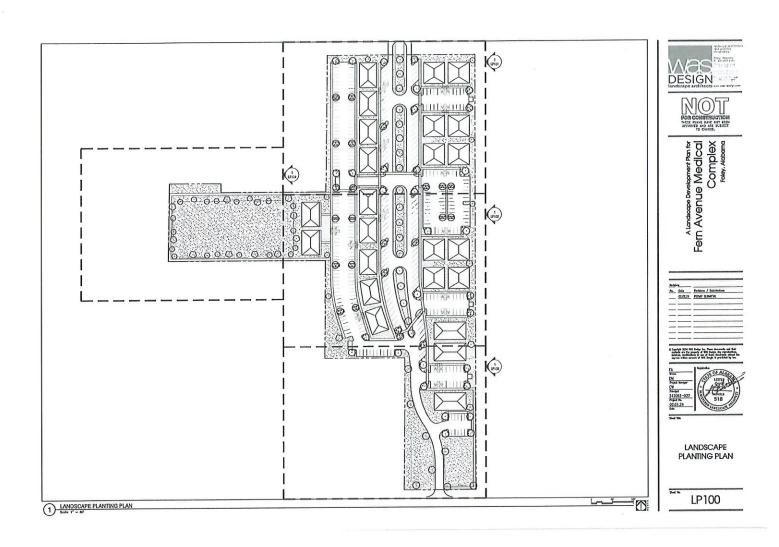


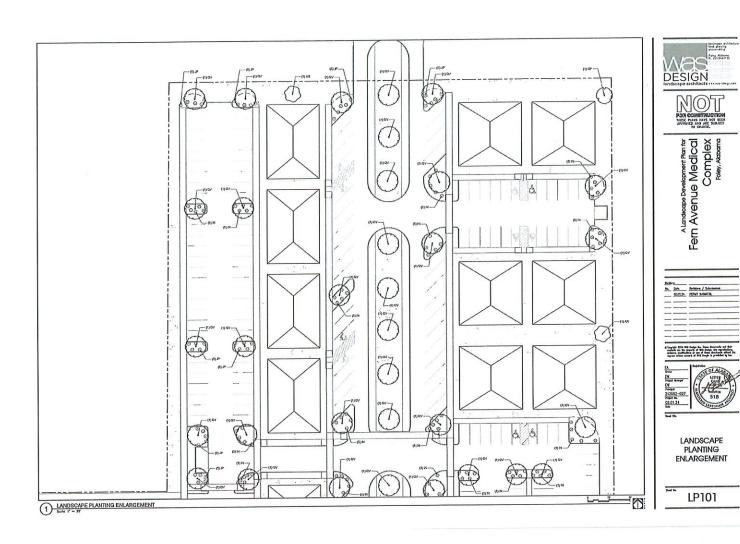


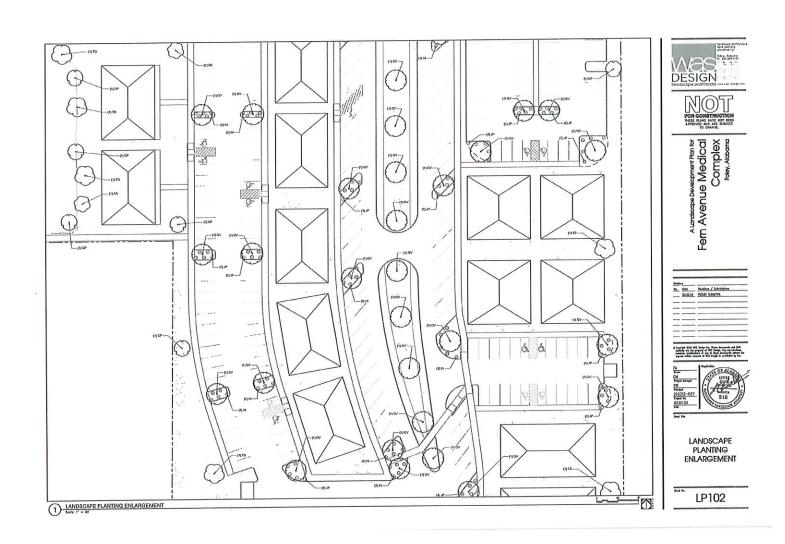


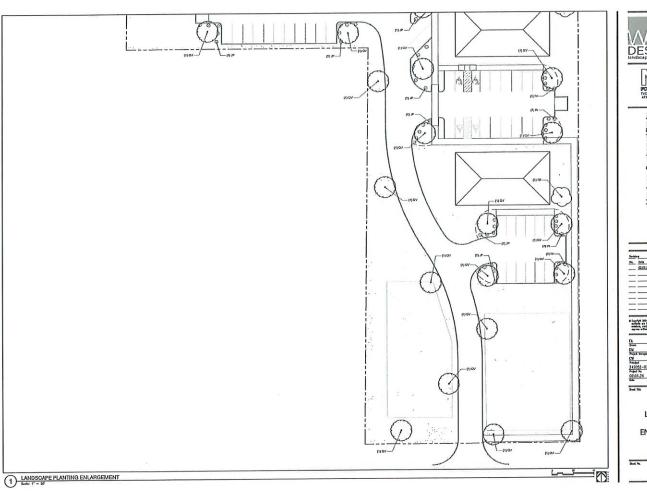






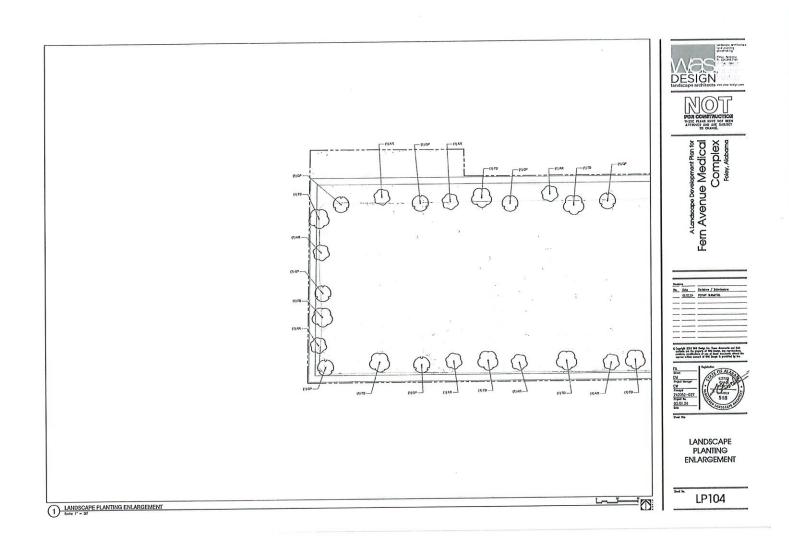


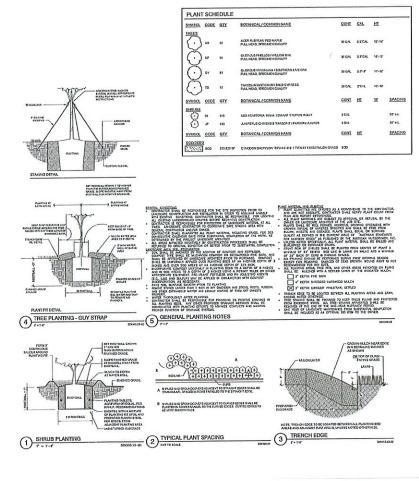






LP103





EANOSCAPE REQUIREMENTS
Total Developed Arms:
10 transport — 1 server





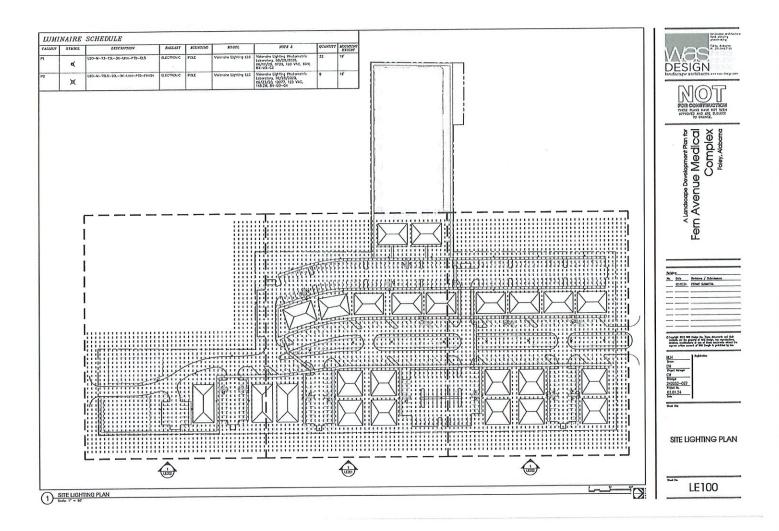


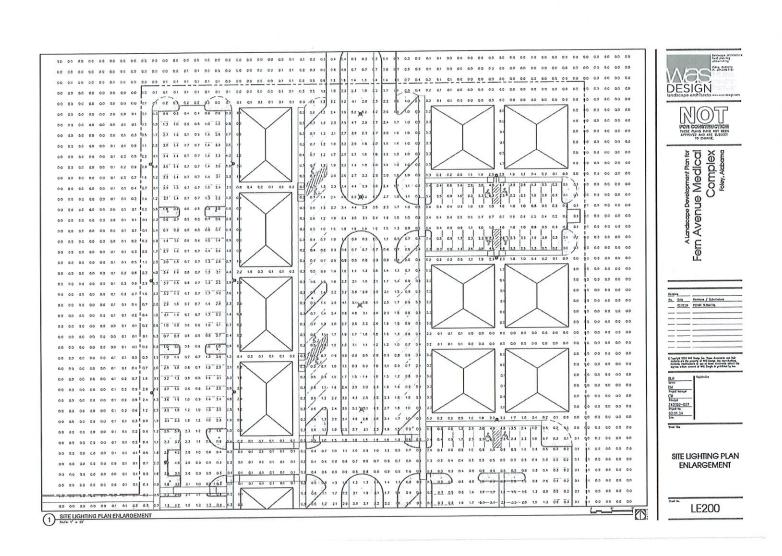
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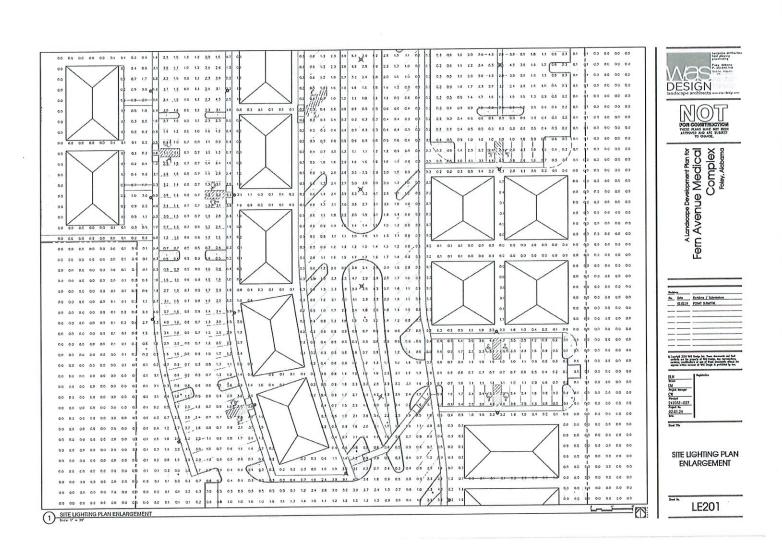
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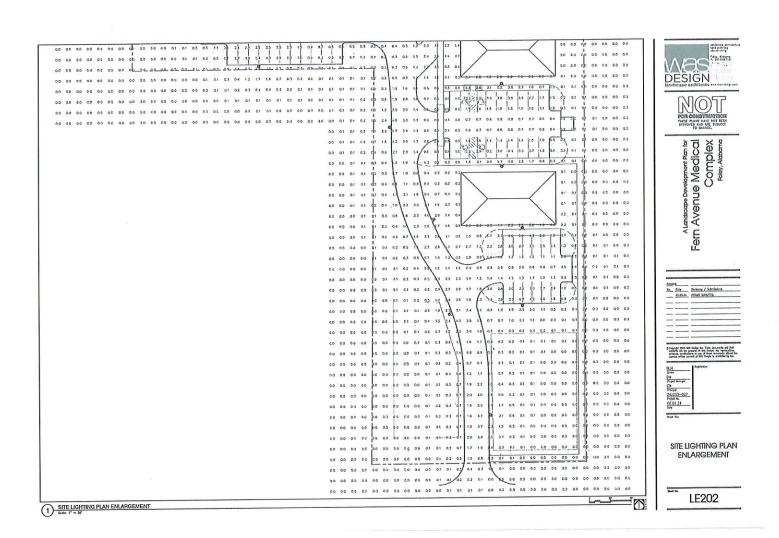
LANDSCAPE PLANTING DETAILS

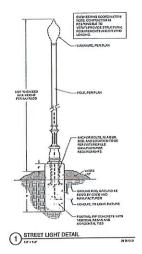
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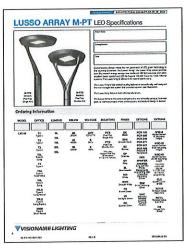












Lead of Parties of Par

A Landscape Development Plan for Fern Avenue Medical Strange Complex Foley, Authorize

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LE500